

New Client Questionnaire

Today's Date:

Identifying Information:

Name:
Address:
City: State: PA Zip:
Date of Birth: Current age:
Marital Status:
Gender: Male Female Other:
Ethnicity: Religion:
Home Phone: May we leave a message here? Yes No
Work Phone: May we leave a message here? Yes No
Cell Phone: May we leave a message here? Yes No
Email: May we contact you via email? Yes No
How do you prefer to be contacted?

Insurance Information:

If you enter treatment with me for psychological problems, will you be using your insurance? Yes No

Insurance Carrier: ID#:
Insurance Holder name: Relation:
Group#: Insurance Holder Date of Birth:

Emergency Contact Information:

Emergency contact person :
Address:
Phone #:
Relationship to you:

Presenting Concerns:

What brings you in for services?

What would be your goals?

How did you find me? Who referred you?

Medical Information:

Primary Care Physician:

Phone #:

Address:

City:

State:

Zip:

If you enter treatment with me for psychological problems, may I tell your medical doctor so that he or she can be fully informed and we can coordinate your treatment? Yes No.

(If yes, you will need to sign a "release of information form" in order for me to contact your physician.)

Past Medical History:

Please check any current or past experiences with the following:

<input type="checkbox"/> Anemia	<input type="checkbox"/> Problems with Vision	<input type="checkbox"/> Congestive Heart Failure
<input type="checkbox"/> Atrial Fibrillation	<input type="checkbox"/> Hearing Difficulties	<input type="checkbox"/> Inflammatory Bowel Syndrome
<input type="checkbox"/> Asthma	<input type="checkbox"/> Numbness/Tingling	<input type="checkbox"/> Weight Gain
<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Head Injuries	<input type="checkbox"/> Irritable Bowel Syndrome
<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Stomach Ulcer	<input type="checkbox"/> Weight loss
<input type="checkbox"/> COPD	<input type="checkbox"/> Nausea/vomiting	<input type="checkbox"/> Sleep Difficulties
<input type="checkbox"/> Chronic Pain	<input type="checkbox"/> Cancer	<input type="checkbox"/> Jaundice
<input type="checkbox"/> Chronic Cough	<input type="checkbox"/> Heartburn/Reflux	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Skin Problems	<input type="checkbox"/> Stroke	<input type="checkbox"/> Kidney/Bladder Problems
<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Chronic Lung disease	<input type="checkbox"/> Diverticulitis
<input type="checkbox"/> Sickle Cell	<input type="checkbox"/> Hernia	<input type="checkbox"/> Pacemaker
<input type="checkbox"/> Fatigue	<input type="checkbox"/> Thyroid Disease	<input type="checkbox"/> Emphysema
<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Colon Polyps	<input type="checkbox"/> Pancreatitis/Liver Disease
<input type="checkbox"/> Seizures	<input type="checkbox"/> Headaches	<input type="checkbox"/> Sexual Dysfunction
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Transfusions	<input type="checkbox"/> Other: _____

Past Surgical History:

Please check any past history with the following:

<input type="checkbox"/> Appendix	<input type="checkbox"/> Heart	<input type="checkbox"/> Knee
<input type="checkbox"/> Back	<input type="checkbox"/> Gallbladder	<input type="checkbox"/> Hysterectomy
<input type="checkbox"/> Heart Valve Replacement	<input type="checkbox"/> Stomach	<input type="checkbox"/> Colon
<input type="checkbox"/> Hip	<input type="checkbox"/> Other:	<input type="checkbox"/> Other:

Medications:
Prescribed or over-the-counter

Medication	Dosage/Frequency	Condition	Prescribing Physician

Family Medical History:
Have your family members struggled with the following?

Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Bi-Polar Illness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Heart Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Diabetes	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Dementia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Schizophrenia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Eating Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
ADHD	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Seizures	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Alcohol/Drug Problem	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Asthma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Blood Pressure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Stroke	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	
Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Relative:	

Legal history
If yes to any items below, please give a brief description

Have you ever been arrested? (including a DUI - Driving Under the Influence) Yes No.

[Yellow text box for description]

Have you ever been in prison? Yes No.

[Yellow text box for description]

Are you presently being sued, suing anyone or thinking of suing anyone? Yes No.

[Yellow text box for description]

Is your reason for coming to see me related to an accident or injury? Yes No.

[Yellow text box for description]

3. Are you required by a court, the police, or a probation/parole officer to have this appointment?

Yes No.

[Yellow text box for description]

Substance Use:
Have you ever used the following substances?

Substance	Y/N	Current Use?	Amount	How often?	Is this something you would like to change?
Alcohol	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.
Marijuana	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.
Cocaine	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.
Opiates	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.
Amphetamines	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.
Hallucinogens	<input type="checkbox"/> Yes <input type="checkbox"/> No.	<input type="checkbox"/> Yes <input type="checkbox"/> No.	[Yellow text box]	[Yellow text box]	<input type="checkbox"/> Yes <input type="checkbox"/> No.

Do you use tobacco products? Yes No Cigarettes [Yellow text box] Chew [Yellow text box]

Do you gamble or bet? Yes No How often? [Yellow text box]

Do you or family, friends or employers have concerns about your gambling? Yes No

How many hours a day do you spend online? [Yellow text box]

Do you feel your technology use is balanced and healthy, or could it be improved?

[Yellow text box for description]

Previous Behavioral Health Services:

(such as with a Psychologist, Social Worker, Psychiatrist, Counselor or Psychological Testing)

With Whom	When	Type of Treatment	Were you hospitalized? Where?
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No
			<input type="checkbox"/> Yes <input type="checkbox"/> No

Was anything in your previous treatment(s) particularly helpful? Not helpful?

Current Problems:

How often have you experienced the following?

Problem	Never	Sometimes	Often	Always
Excessive Sadness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Nervousness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Racing Thoughts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Low Energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High Energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Suicidal Thoughts Have you ever attempted suicide? <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thoughts of Harming Others	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sense of Hopelessness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Panic	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Angry Outbursts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Increased Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Decreased Appetite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sleep Difficulties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Problems related to eating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hallucinations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trouble Concentrating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Problem	Never	Sometimes	Often	Always
Irritability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Worry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Self Abuse (i.e., cutting/burning)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Employment/Education:

Current Occupation:

Years in field:

Current Employer:

Relevant Past employment:

Highest level of education attained:

Are you currently enrolled in school? Yes No

If yes, what type of education are you receiving?

Current Living Situation: Who is currently living with you?

Person	Age	Relationship
<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>
<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>
<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>
<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>
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<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>
<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>	<input style="background-color: yellow;" type="text"/>

Your signature:

Today's date:

My signature:

Date reviewed with you:

Thank you for completing the questionnaire.